

ACCELERATE DATA CENTER INFRASTRUCTURE EXPANSION

power
heat
scale

Overcome power, heat, and scale challenges with Flex

GRID-TO-RACK CRITICAL POWER SOLUTIONS

Revamp power delivery to support AI workloads.

IN-RACK POWER SOLUTIONS

Efficiently manage and distribute power to the IT equipment within a server rack.

CHIP-LEVEL POWER MANAGEMENT

Design solutions years in advance of new product launches.

DIRECT-TO-CHIP LIQUID COOLING

Support AI and high-performance compute environments.

VERTICALLY INTEGRATED SYSTEM RACK MANUFACTURING SERVICES

Bring together compute, storage, network, power, and cooling technologies.

DATA CENTER SERVICES

Expand data center capacity faster and more cost-effectively worldwide.

DATA CENTERS IN THE AI ERA

100kW rack = 34 home furnaces working at capacity

\$15.7 trillion

economic opportunity
driven by AI by 2030¹

19% to 27%

projected increase in global
demand for data center
capacity from 2023 to 2030²

3x

more data center
power required in
2030 vs. 2020²

500kW

capacity supported
by next-gen power
distribution units (PDUs),
with roadmaps
extending to 1GW⁴

125kW

delivered by custom
power shelves built for
the demands of AI⁴

1MW – 2MW

handled by capacitive energy
storage systems to manage
power surges⁴

300kW

per rack cooling,
scalable to 2MW+
with JetCool
SmartSense CDU⁴

\$110B+

projected annual
growth in deployment
services by 2030 — driven
by compute demand and
infrastructure timing³

1. EY
2. McKinsey & Co
3. Research and Markets
4. Flex proprietary data

